REGULATORY INFORMATION

VISITORS TO THE ECOSYSTEM INVESTMENT PARTNERS, LLC WEBSITE ARE REQUESTED TO READ THE FOLLOWING:

Ecosystem Investment Partners, LLC (“EIP”) is an investment adviser registered with the United States Securities and Exchange Commission (“SEC”) under the Investment Advisers Act of 1940, as amended. Registration of an investment adviser with the SEC does not imply a certain level of skill or training.

All information contained on this website is for informational purposes only. Nothing on this website is to be construed as a solicitation to offer investment advice or services. Information about investing in EIP funds is only available in the form of private placement memoranda and other offering documents. These documents contain information to help investors evaluate EIP funds’ investment objectives, risks, fees and expenses, among other factors, before considering an investment. Further information about EIP is also available in EIP’s Form ADV Part 2, filed with the SEC.

Past performance is not necessarily indicative, nor a guarantee, of future results and no representation is made that any fund will or is likely to achieve results that are similar to those of EIP’s or its principals’ current or previous funds. Investors may lose part of all of their investment capital.

Certain links, including links to investment websites, are provided on this website. These links are provided as a convenience and do not imply EIP’s sponsorship or approval of any of these websites or their content. EIP has no control over or responsibility for other websites that may be accessible from this website, the contents thereof, their security or privacy policies, or any products/services that may be offered by them. If you access any third party website through this website or because it is referred to in this website, you do so at your own risk.

The case studies described on this website are for illustrative purposes only and have been selected to provide, among other things, examples of investment strategy and deal sourcing.

The firm targets certain investments in large-scale ecological restoration and conservation projects. These projects meet a large and growing demand for environmental offsets that mitigate impacts to wetlands, streams and other important natural resources stemming from infrastructure, commercial, industrial and residential development. EIP’s primary investment focus is on mitigation for unavoidable and permitted impacts required by the federal Clean Water Act of 1972 and Endangered Species Act of 1973. Although the firm invests in environmental projects, it does not consider itself a manager focused on environmental, social or governance (“ESG”) issues or an impact fund sponsor and does not market itself or its funds based on environmental or social standards. Any references to miles/ acres of waterways or wetlands restored/conserved, pollution eliminated or acres transacted represent operating improvements made within portfolio investments and are not provided as an indication of the firm’s environmental stewardship. EIP chooses investment projects purely based on financial merit and does not weigh ESG consideration when evaluating potential projects. EIP has
chosen this strategy because it believes the type of large-scale ecological restoration and conservation projects it targets offer attractive returns and a low correlation to both the broader public securities market as well as other privately offered investment funds.

Testimonials of affiliates and/or portfolio company executives are provided to demonstrate the benefits of working with EIP. They are not provided to solicit investors in an EIP fund. Some persons featured in the testimonials may also have an interest in an EIP fund; such person’s testimonial is not offered on the basis of being an investor in an EIP fund but rather as a person who works with the EIP team.

Details on selected past investments have been included for illustrative purposes only and have been selected in order to provide examples of the types of investments previously made by EIP and do not purport to be a complete list of investments. A complete list of prior EIP investments is available upon request.

EIP is not aware of the criteria on which any ratings or awards referenced in on this website are based nor the number of advisers surveyed in the category. EIP did not pay to a fee to receive these rating or awards. This rating or award is not to be construed as indicative of EIP’s future performance.